



Dharti Patel & Associates,

Company Secretaries

01, Suvas Bunglows,

New C.G. Road,

Ahmedabad-382424

M: 7487033350, Email: csdhartipatel@gmail.com

Annexure IV

**To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor,
P. J. Towers,
Dalal Street,
Mumbai – 400 001**

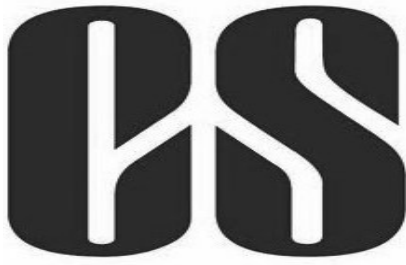
Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 9,00,00,000 Convertible warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, **M/s Dharti Patel & Associates**, Practicing Company Secretary, have verified the relevant records and documents of M/s. Pervasive Commodities Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) Proposed Allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:





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Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Mandar Exim Private Limited	12066900 07850703	NIL	NA	NA	NA	NA
Jekon Exports Private Limited	12081300 00031568	NIL	NA	NA	NA	NA
Jevik Agri Organic Private Limited	IN300513 92336993	NIL	NA	NA	NA	NA
Pastime Solutions Private Limited	12018000 00699795	NIL	NA	NA	NA	NA
Patriotic Tradelink Private Limited	12045800 00138419	NIL	NA	NA	NA	NA
Technoclare Infoways Private Limited	12076000 00141248	NIL	NA	NA	NA	NA
Nazai Technologies Private Limited	IN300425 10229220	NIL	NA	NA	NA	NA
Illimite Touch Private Limited	IN300425 10229203	NIL	NA	NA	NA	NA
Quickwell Pharmicus Private Limited	IN300425 10229211	NIL	NA	NA	NA	NA





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(*)No any Proposed allottees holds the equity shares of the Company so the locked in accordance with Regulation 167(6) SEBI (ICDR) Regulations, 2018 is not applicable.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue is more than 5% of the post issue fully diluted share capital of the issuer.

Date: 24/05/2024

Place: Ahmedabad

**For M/S Dharti Patel & Associates,
Company Secretaries,**



Dharti Patel

Proprietor

M. No.: F12801

C.P. No.:19303

UDIN: F012801F000445145

PEER REVIEW CERTIFICATE No.: 4617/2023